

(F 53-4)

**Capital Increase Report Form**  
**Srivichai Vejvivat Public Company Limited**  
**August 11, 2014**

We, Srivichai Vejvivat Public Company Limited (“the Company”) would like to submit the resolution of the Board of Directors’ Meeting No.10/2014 held on August 11, 2014 at 10.00 hrs, in relation to increase of the Company’s registered capital and the allocation of new ordinary shares as follows:

**1. Increase of the Company’s registered capital**

The Board of Directors’ Meeting has passed the resolution to approve the increase of the Company’s registered capital from Bath 535,000,000 at a par value of Bath 1.00 per share to Bath 570,666,666 comprising of 570,666,666 shares at a par value of Bath 1.00 per share, by issuing 35,666,666 new ordinary shares at a par value of Bath 1.00 per share, in total of Bath 35,666,666. Details of the each type of capital increase are:-

Type of capital increase	Type of share	Number of shares (shares)	Par value (Baht/share)	Total (Baht million)
<input checked="" type="checkbox"/> Specifying the purpose of utilizing proceeds	Ordinary	35,666,666	1.00	35,666,666
	Preferred	-	-	-
<input type="checkbox"/> General mandate	Ordinary	-	-	-
	Preferred	-	-	-

**2. Allotment of new shares**

The Board of Directors’ Meeting has passed the resolution to approve the allotment of 35,666,666 newly issued ordinary shares at a par value of Baht 1.00 per share, in total of Baht 35,666,666 to reserve for the payment of stock dividend.

**2.1 Details of allotments:**

Allotted to	Number of shares	Ratio (old : new)	Offering price per share (Baht)	Subscription and payment
Existing Shareholders	35,666,666	15 existing ordinary shares : 1 newly issued share	-	To reserve for the payment of stock dividend

Remark The Record Date to determine the list of shareholders entitled to receive dividend is on October 28, 2014 and the closing date of share registration book to collect the list of shareholders under Section 225 of the Securities and Exchange Act B.E. 2535 and its amendment on October 29, 2014.

**2.2 The company's plan in case where there is a fraction of shares remaining**

- In case that any shareholders hold the indivisible share remaining after the allotment, the dividend shall be paid by cash in the amount of Baht 0.06666667 per share.

**2.3 The number of shares remaining from the allotment**

- None -

**3. Schedule for Shareholders' Meeting to approve the capital increase/allotment**

The Extraordinary Meeting of Shareholders No.1/2014 will be held on October 17, 2014 at 09.00 hrs. at Khwanmung Meeting Room, Building 1, Floor 7, Vichaivej International Hospital Omnoi.

- The share register will be closed to share transfers in order to determine the right to attend this meeting from \_\_\_\_\_ until the meeting has been duly convened.
- The share register will be recorded for share transfer in order to determine the right to attend this meeting on September 1, 2014. Also, September 2, 2014 will be the book-closing date on which the shareholder list as specified in section 225 of the Security Act shall be complied.

**4. Approval of the capital increase/share allotment by relevant governmental agency and conditions thereto (if any)**

- Approval from the Extraordinary Meeting of Shareholders No.1/2014.
- The Company shall register the capital increase with Ministry of Commerce.
- Approval from the SET for the listing of the new ordinary shares allotted to the existing shareholders as stock dividend.

**5. Objective of the capital increase and plans to utilize the proceeds received from the capital increase**

- To provide the shareholders the return in form of stock dividend instead of paying cash dividend.

**6. Benefits that the Company will receive from the capital increase/share allotments**

- To increase the Company's stock liquidity.
- The Company will have an adequate amount of capital for its current operation and future expansion.

**7. Benefits that the shareholders will receive from the capital increase/share allotments**

- Dividend payment policy of the Company is at the rate of not less than 50% of net profit after tax and net of all reserves required by law based on the separated financial statements. However, the payment of dividend will depend on the cash flow, investment plan, contract terms and conditions that the Company is bound, including legal restrictions, necessity and other matters appropriate in the future.
- The shareholders who will be allotted with the stock dividend will obtain all rights equal to the existing shareholders such as the right to receive dividend payment, the right to attend and vote in the shareholders' meeting.

**8 Any other necessary details for shareholders to consider for approval the capital increase/share allotment**

- None -

**9 Schedule of actions where the Board of Directors of the Company passes the resolution to approve the capital increase or allotment of new shares**

<b>Proceedings</b>	<b>Date</b>
1. The date of the Board of Directors' Meeting	August 11, 2014
2. The Record Date to determine the list of eligible shareholders to attend the Extraordinary Meeting of Shareholders No.1/2014	September 1 2014
3. The closing date of share register book to collect the list of eligible shareholders to attend the Extraordinary Meeting of Shareholders No.1/2014	September 2 2014
4. The date of the Extraordinary Meeting of Shareholders No.1/2014	October 17 2014
5. Registration of the resolution of the shareholders' meeting approving the increase the registered capital with Department of Business Development, Ministry of Commerce	Within 14 days after the date of approval from the shareholders' meeting
6. The Record Date to determine the list of eligible shareholders to receive dividend payment	October 28 2014
7. The closing date of share register book to collect the list of eligible shareholders to receive dividend payment	October 29 2014
8. Dividend payment date	November 14 2014

The Company hereby certifies that the information contained in this report is true and complete in all respects.



**Assistant Prof. Saisunee Vanadurongwan, M.D.**

Vice President



**Pongsak Vathana, M.D.**

Director